

**Novellus Systems Convertible Note (CUSIP 670008AD3) due May 15, 2041 Dilution Schedule**

**Sensitivity Based on Average Quarterly Stock Price**

Quarterly share dilution under the Treasury stock method is calculated as follows:

$$\text{Share Dilution} = \frac{(\text{Average Quarterly Share Price} \times \text{Underlying Shares}) \text{ minus Notional}}{\text{Average Quarterly Share Price}}$$

<u>Notional</u>	<u>Underlying Shares</u>	<u>Conversion Price</u>
\$184 million	5.7 million	\$32.34

**Hypothetical Quarterly Average Stock Price Matrix**

<u>Average Quarterly Stock Price (\$)</u>	<u>Approximate Quarterly Dilutive Share Count Impact ('000s shares)</u>
Less than \$32.34	-
\$40.00	1,091
\$48.00	1,859
\$56.00	2,407
\$64.00	2,819
\$72.00	3,139
\$80.00	3,395
\$88.00	3,604
\$96.00	3,779
\$104.00	3,926
\$112.00	4,053
\$120.00	4,163
\$128.00	4,259
\$136.00	4,343
\$144.00	4,418
\$152.00	4,486
\$160.00	4,546
\$168.00	4,601
\$176.00	4,651
\$184.00	4,697
\$192.00	4,738
\$200.00	4,777
\$208.00	4,812
<b>SepQ'19 Adjusted Average Share Price</b>	<b>4,819</b>
\$216.00	4,845
\$224.00	4,876
\$232.00	4,904
\$240.00	4,930
\$248.00	4,955
\$256.00	4,978
\$264.00	5,000
\$272.00	5,021
\$280.00	5,040
\$288.00	5,058
\$296.00	5,076

1. Please refer to the Notes to the Consolidated Financial Statements, Note 14 - Long Term Debt and Other Borrowings on Form 10-K, filed August 20, 2019, for additional information.