

**Novellus Systems Convertible Note (CUSIP 670008AD3) due May 15, 2041 Dilution Schedule  
Sensitivity Based on Average Quarterly Stock Price**

Quarterly share dilution under the Treasury stock method is calculated as follows:

$$\text{Share Dilution} = \frac{(\text{Average Quarterly Share Price} \times \text{Underlying Shares}) \text{ minus Notional}}{\text{Average Quarterly Share Price}}$$

<u>Notional</u>	<u>Underlying Shares</u>	<u>Conversion Price</u>
\$17 million	0.55 million	\$31.45

**Hypothetical Quarterly Average Stock Price Matrix**

<u>Average Quarterly Stock Price (\$)</u>	<u>Approximate Quarterly Dilutive Share Count Impact ( '000s shares)</u>
Less than \$32.34	-
\$52.00	217
\$72.00	310
\$92.00	362
\$112.00	395
\$132.00	419
\$152.00	436
\$172.00	449
\$192.00	460
\$212.00	468
\$232.00	475
\$252.00	481
\$272.00	486
\$292.00	491
\$312.00	494
\$332.00	498
\$352.00	501
\$372.00	503
\$392.00	506
\$412.00	508
\$432.00	510
\$452.00	512
\$472.00	513
\$492.00	515
\$512.00	516
\$532.00	517
<b>MarQ'21 Adjusted Average Share Price</b>	<b>518</b>
\$552.00	518
\$572.00	520
\$592.00	521
\$612.00	522
\$632.00	522
\$652.00	523
\$672.00	524
\$692.00	525

1. Please refer to the Notes to the Consolidated Financial Statements, Note 12 - Long Term Debt and Other Borrowings on Form 10-Q, filed February 2, 2021, for additional information.
2. The conversion price has been adjusted to reflect the impact of the cash dividend payout on the conversion rate. Refer to Form 8-K filed March 19, 2021 for additional information